

**RÉSO - Economic situation** English version 1.4 July 2015

**Évaluation des besoins en Réinsertion Sociale**

Tremblay, J., Blanchette-Martin, N., Sirois, M., Dorval, J., Drouin, M., & Leblanc, L.  
 nadine.blanchette-martin@ssss.gouv.qc.ca

Client first name (in capital letters, please)

File number

Date of the evaluation

 -  - 

Client last name (in capital letters, please)

Evaluator ID number

**1. What monthly payments do you have to make ?**

- Food (grocery and restaurant)  \$
- Rent or Mortgage  \$
- Electricity  \$
- Heating  \$
- Telephone (internet, cell., etc.)  \$
- Cable  \$
- Automotive  \$
- Insurance  \$
- Child support  \$
- Medications  \$
- Recreational activities  \$
- Loan shark  \$
- Debts due to consumption  \$
- Loans (specify)  \$
- Other (specify)  \$

**Total of monthly expenses:**  \$

**2. What is your individual monthly income?**

 \$

**Your family monthly income?**  
(if you live with a spouse)

 \$

**3. What sources of revenue do you have at present ?**

- Full-time employment     Student Loans or Grants
  - Part-time employment     Disability pension
  - Seasonal work             Retirement pension
  - Employment Insurance     Inheritance
  - Sécurité du revenu         Others (including illegal activities)
- Specify: \_\_\_\_\_

**4. Who manages your money?**

- Myself                       Family member
- Spouse                       Trust Agency
- Parent                       Others, specify: \_\_\_\_\_

**5. Do you have difficulty paying your monthly bills?**

- Yes
- No

**If yes, indicate what reason(s) apply:**

- Insufficient revenue
- Unable to make a budget
- Unable to respect a budget
- Problem with compulsive buying
- Money spent on alcohol, drugs, tobacco
- Money spent on gambling
- Other (specify) \_\_\_\_\_

**6. Do you have debts?**

- Yes
- No

**If yes, please indicate what type and what amount:**

- Telephone bill  \$
- Mortgage or rent  \$
- Hydro bill  \$
- Credit card  \$
- Loans
  - To banks or financial institutions  \$
  - To family or friends  \$
  - To pawn shop  \$
  - To Shylock, loan shark  \$
- Alcohol or drug debts  \$
- Others, specify  \$

**TOTAL DEBT:**  \$

**7. Do you have a budget?**

- Yes  
 No

**8. Are you satisfied with your financial situation?**

- Not at all  
 A little  
 Moderately  
 Considerably  
 Completely

**9. Have you ever declared bankruptcy?**

- Yes  
 No

If yes, how many times?

--	--

**Date of the last declaration of bankruptcy?**

Year				-	Month		-	Day	

**10. Are you aware of organizations that can help you to manage your budget?**

- Yes  
 No

If yes, which ones? \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**Comments**